

Key Operating and Financial Data of Six Years at a Glance

A. Summary of Statement of Profit or Loss		2026	2025	2024	2023	2022	2021
		(RUPEES IN THOUSAND)					
Sales		6,900,134	5,654,601	5,845,443	4,899,692	3,285,913	2,558,360
Gross profit		2,802,975	2,517,859	2,406,890	2,851,759	1,973,910	1,114,508
Profit from operation		1,193,688	885,848	832,359	1,450,295	1,026,838	421,536
Profit before taxation		946,930	640,661	549,819	1,224,300	912,155	363,439
Profit after taxation		821,419	528,149	353,233	1,247,782	861,141	262,270
B. Summary of Statement of Financial Position							
Share capital		2,186,394	2,186,394	2,186,394	2,186,394	1,987,631	1,774,671
Un-appropriate Profits		4,302,487	3,471,617	2,945,462	2,574,067	1,527,681	885,680
Long term liabilities		939,327	635,419	673,739	794,239	759,293	517,380
Current liabilities		2,596,425	2,084,099	1,757,680	1,692,425	1,161,287	761,892
Non Current Assets		6,872,989	6,239,534	6,000,246	5,985,930	4,459,293	3,191,013
Current Assets		3,620,272	2,585,623	1,605,657	1,303,823	975,904	748,610
Profitability and Return Ratios							
Gross profit ratio	(%)	40.62	44.53	41.18	58.20	60.07	43.56
Operating profit margin to sales	(%)	17.30	15.67	14.24	29.60	31.25	16.48
Net profit margin to sales (Net)	(%)	11.90	9.34	6.04	25.47	26.21	10.25
Return on average Equity	(%)	13.52	9.79	7.14	30.16	27.89	10.36
Return on capital employed	(%)	12.66	9.33	6.88	26.21	24.50	9.86
Return on average assets	(%)	8.50	6.43	4.74	19.61	18.37	7.30
Liquidity Ratios							
Current Ratio	(Times)	1.39	1.24	0.91	0.77	0.84	0.98
Quick Ratio	(Times)	0.75	0.82	0.68	0.50	0.46	0.48
Activity / Turnover Ratios							
Debtors turnover ratio	(Times)	9.99	11.69	14.47	16.48	17.05	20.43
Average collection period	(Days)	36.54	31.23	25.23	22.15	21.41	17.87
Inventory turnover ratio	(Times)	8.19	13.61	20.55	17.98	12.29	12.59
No. of days in Inventory	(Days)	44.58	26.82	17.77	20.30	29.69	28.98
Total assets turnover	(Times)	0.67	0.65	0.77	0.68	0.61	0.65
Capital Structure Ratios							
Debt Service Coverage Ratio	(Times)	1.38	1.27	2.19	1.70	2.11	5.68
Debt to equity ratio	(Times)	0.14	0.11	0.13	0.17	0.22	0.19
Total Liabilities to total assets	(%)	33.70	30.82	31.97	34.11	35.34	32.47
Interest cover ratio	(Times)	4.84	3.61	2.95	6.42	8.95	7.26
Gearing ratio	(%)	23.94%	18.60%	14.41%	18.83%	23.59%	20.94%
Investment Ratios							
Earnings per Share	(PKR)	3.76	2.42	1.62	5.71	3.94	1.32
Break-up value per share	(PKR)	29.68	25.88	23.47	21.77	17.69	14.99